



# PROTECTION & PROSPERITY

## FINANCIAL SERVICES



## About Us

PPFS has been built on a solid foundation of trust, honesty and customer centricity. Our aim is simple: to provide our clients with the highest level of advice and an unrivalled approach to ongoing service and support.

When it comes to financial planning and wealth management, it pays to step back and look at the bigger picture. We can help you figure out where you are and we will help you devise a strategy to get you where you want to be.

## Our Services



### Pension Planning

Group Pensions, Directors Pensions, Retail Master Trusts, PRSA's, Personal Retirement Savings Accounts, ARF's



### Protection Solutions

Keyperson insurance, Life Cover, Shareholder or Co-Director Insurance, Partnership Agreements, Income Protection, Serious Illness Cover.



### Financial Planning

Assisting your family or business to implement a personal plan suitable to your needs and objectives.



### Wealth Management

From building wealth to preserving it for future generations, our wealth management service keeps your financial goals on track.



### Retirement Planning

Plan today for the retirement you deserve - secure, confident, and on your terms.



### Exit Strategies

Entrepreneurial relief, Retirement Relief, Corporate tax relief, Succession planning.